

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NORTH DAKOTA

In re: ) Case No. 15-30554  
) Chapter 11 Bky.  
C Company General Contractors, LLC, )  
) **AFFIDAVIT OF SETH CHURCH**  
Debtor. )  
\_\_\_\_\_ )

Seth Church being first duly sworn deposes and states that:

1. I am the managing member of C Company General Contractors, LLC, and I have acted in that capacity since 2011.
2. I have reviewed the **MOTION FOR INTERIM FINANCING**, and state that all facts reflected in that motion are true, accurate and fair. Based upon the limited amount of accounts receivable we have at this time, and the likelihood that those accounts may be pre-bankruptcy collateral to other creditors, we have no choice but to finance ongoing operations through the factoring arrangement with Eagle Capital, or other immediate financing secured by future accounts receivable. Almost all of our accounts receivable have been factored and are therefore pledged (assigned) to Eagle.
3. We expect that C Company will generate significantly more new accounts receivables than the direct costs of operations. In the past 11 months C Company has generated and collected total revenue of in excess of \$3,500,000. We expect the amount to be factored with Eagle, until cash flow allows otherwise, to be \$120,000 to \$200,000 per month.
4. I have reviewed the **MOTION TO PAY PREPETITION WAGE CLAIMS**

