UNITED STATES BANKRUPTCY COURT DISTRICT OF NORTH DAKOTA

In re:) Case No. 15-30554
C Company General Contractors, LLC,) Chapter 11 Bky.
	AFFIDAVIT OF SETH CHURCH
Debtor.)

Seth Church being first duly sworn deposes and states that:

- I am the managing member of C Company General Contractors, LLC, and
 I have acted in that capacity since 2011.
- 2. I have reviewed the MOTION FOR INTERIM FINANCING, and state that all facts reflected in that motion are true, accurate and fair. Based upon the limited amount of accounts receivable we have at this time, and the likelihood that those accounts may be pre-bankruptcy collateral to other creditors, we have no choice but to finance ongoing operations through the factoring arrangement with Eagle Capital, or other immediate financing secured by future accounts receivable. Almost all of our accounts receivable have been factored and are therefore pledged (assigned) to Eagle.
- 3. We expect that C Company will generate significantly more new accounts receivables than the direct costs of operations. In the past 11 months C Company has generated and collected total revenue of in excess of \$3,500,000. We expect the amount to be factored with Eagle, until cash flow allows otherwise, to be \$120,000 to \$200,000 per month.
- 4. I have reviewed the MOTION TO PAY PREPETITION WAGE CLAIMS

AND TAXES, and state that all facts reflected in that motion are true, accurate and fair. Those wages are all necessary to retain the identified employees. Those wages owing are their current wages due and payable this Friday, December 25, 2015.

FURTHER AFFIANT SAYETH NO	Ī
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		13			December,		_
Dated	this	2	day	O†	December,	201	5.

Seth Church

STATE OF COLORADO)) ss.
COUNTY OF *Prowers*)

On this day of December, 2015 before me, a notary public, personally appeared Seth Church, known to me to be the person who is described in and who executed the foregoing instrument and acknowledged that he executed the same.

(SEAL)

Notary Public Sanching

CHRISTINE M SANCHEZ

NOTARY PUBLIC

STATE OF COLORADO

NOTARY ID 20134071369

MY COMMISSION EXPIRES 11/14/2017