

BY MR. TOURANGEAU:

Q. You mentioned earlier that Mr. McCoshen has a lot of assets?

ROUGH DRAFT - 135

A. Yes.

Q. If we take out from this list of assets the \$4 billion from A2A, the valuation as to how it's valued if it was to go forward, we are roughly at \$100 million. And if we look at liabilities, we look at significant liabilities, especially when we look at the personal property.

My question to you is: Where did the money come from from Mr. McCoshen for him to be able to loan to you?

A. That's a good question. I'm not exactly sure the source.

Q. Is it possible that it would come from investor funds?

MS. FUERST: I don't see how that's helpful. That's speculation. How is he to know that?

BY MR. ROSSI:

Q. Mr. Sharpe, did you take any steps to ensure that the monies Mr. McCoshen was loaning to you, I'm using your words, did not originate from the loans BFI extended to companies related to him?

A. Just by asking the question.