

INVESTMENT HIGHLIGHTS

- ✓ Tier 1 mining jurisdiction – Alaska
- ✓ Manh Choh Mine - One of the World's highest grade open pit gold mines (8 g/t)
- ✓ Project significantly de-risked
 - ✓ Agreement in place with Tetlin Alaska Native Tribe
 - ✓ Fully Permitted - All State and Federal permits received
 - ✓ Turn-key operation, major contracts in place
 - ✓ Proven operator for Project - Kinross
- ✓ Project financing arrangements in place ING/Macquarie Banks - \$70 M¹
- ✓ Strong cash flow per share (CFPS) starting in 2024
- ✓ Exploration upside



CONTANGO ORE
GOLD SILVER COPPER



¹ Availability subject to completion of equity capital raise of \$32 million