

# FINANCE



Project Cost: Approximately \$22+ Billion CAD (\$17 Billion USD)

## \$7,000,000,000+

\$7 Billion CAD or more will be spent in Alaska.

## \$15,000,000,000+

\$15 Billion CAD or more will be spent in Canada.

## \$4,000,000,000+

\$4 Billion CAD in steady-state revenues annually are projected to cover costs of operation and capital.



### Funding

The Alaska – Alberta Railway Development Corporation (A2A Rail) is both privately owned and funded by its Chairman and Founder, Sean McCoshen. To date, Mr. McCoshen has spent over \$100 million USD through the pre-feasibility, feasibility, and detailed engineering phases of the project. As the project progresses, it is anticipated that A2A Rail will seek investment from infrastructure funds, Sovereign Wealth groups, and private investors. Additionally, A2A Rail is looking into several government issued grants and loan guarantees in both the U.S. and Canada to assist in providing the risk capital needed to develop the railway.

We will start by constructing rail from North Pole, near Fairbanks, where the Alaska Railroad ends today. From there the railway will move south and east through Alaska, across into Yukon, the Northwest Territories, and into Alberta. It is approximately 1,600 miles, with roughly 200 miles of new track in Alaska, and the remaining 1,400 miles in western and northern Canada. We estimate our investment to be \$15 billion CAD in Canada and another \$7 billion CAD in Alaska. Alaska to Alberta will transport a range of commodities, finished goods and people and it will meet the highest safety requirements for North American railroads.