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Re: Recent conversations with martha Redacted - Not Responsive

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----- Original Message ------Subject: Re: Papers - Alternatives Date: Fri, 09 Jan 2009 16:48:21 -0900

From: Mike Hostina <a

References: <4964FCF8.40005@sso.org> <

73804C7C1FD7AB47993A32E2C37AC5EEBDF0EE@sea-srv1.corp.hwb-law.com >

Tim - thanks to you and the Stevens for your thoughtful response. We have conferred with President Hamilton and Chancellor Rogers in an effort to explore all reasonable alternatives to accomplish our mutual goal - bring the senator's papers home while addressing legitimate interests and concerns.

The university understands that a gift of the Collection is not possible

at this time, and that there can be no commitment to a gift for practical reasons.

The university likewise respects the senator's interest in avoiding disclosure of all non-public materials during his lifetime, and for five

years thereafter, as well as nondisclosure of materials reasonably defined as confidential.

At the same time, the university exists to serve a public purpose and to

enhance scholarship and knowledge, and must ensure that any agreement regarding deposit of papers preserves a strong probability that there would be public access to non-confidential materials during the term of

the agreement.

Another way of achieving these mutual goals might be to increase the term of any loan to 20 years, terminable only for breach or upon a gift

to the university. This presumes that the potential for public access that would be achieved through an extended term is not eliminated by an

expansive definition of confidential materials, or a definition that could not be readily implemented.

You mentioned in your December 31 email that there were other unspecified issues in the university's last draft proposal that remained

unresolved to the senator's satisfaction. If the senator believes that

terms along the lines suggested above are worth pursuing, it would speed

resolution to see another draft addressing those issues from the senator's perspective, and incorporating the revised terms suggested above.

I hope this is a productive direction.

Sincerely,

Mike Hostina

Associate General Counsel University of Alaska

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Timothy A. McKeever wrote:

Martha, Mike and Paul,

In response to Martha's message below I have conferred with Senator and

Mrs.. Stevens.

There are very significant tax advantages to Senator Stevens' estate or

his heirs if the papers and much of the memorabilia are not disposed of

until after his death. Therefore it is not possible to dispose of the

papers until after his death. That is the reason why a loan was considered. Having said that, both the Senator and his wife prefer that

because of the valuable historical nature of this collection that the

papers and memorabilia come to and remain in Alaska. We are not aware of

another facility in the state other than the University of Alaska (University) which has the capacity and the expertise to properly care for,

process, index, preserve etc these records. Also given the volume of the

records the cost of shipping them will be substantial and so it is

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important, if at all possible, that we take advantage of the
opportunity
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to have the Senate pay for the initial shipment. That shipping cost

also a very strong disincentive to relocate the records once they

institution. Therefore assuming the records are at an institution which

properly cares for the collection and which accommodates the need to control access to the records as the Stevens desire, then it is

they will be relocated. And it would be highly unlikely that if the collection is at the University it will be relocated. But to preserve the

tax benefits a firm commitment to transfer the records to the University

is not possible.

I also believe Senator Stevens would certainly cooperate, to the extent

possible, with efforts to raise funds to properly store and process these

records to minimize taxpayer funds that would be spent on maintaining a

collection that might not ultimately remain at the University although as

noted above relocation, once they are there is unlikely.

We have done father checking and are told that, for example, Senator Lott's records were deposited with the University of Mississippi with the

understanding that access would be restricted for some time. We are trying

to determine how other Senators who have left the senate but are still

alive have dealt with this problem. I note that Senator Fong from Hawaii,

stored his records at a business he owned for many years before depositing

them with the University of Hawaii. It appears that Senator Jackson's

files went to the University of Washington only after his death but

course he died while in office. I hope this adequately addresses Martha's

proposal. If the University has other suggestions about how we can move

this process ahead we would be happy to consider those suggestions.

Tim,

Do you think there's the possibility of the Senator and Catherine considering an ultimate <u>gift</u> of the Senator's papers to the

under a longer term loan, than our last draft entailed? With that,

could agree to non-disclosure of anything other than what is already

^{*}From: * Martha Stewart [mailto:mstewart@sso.org]

^{*}Sent:* Wednesday, January 07, 2009 11:05 AM

^{*}To:* Timothy A. McKeever

^{*}Cc:* Paul McCarthy

^{*}Subject:* Another possibility...

public

(final speeches, etc) until five years after the Senator's death.

The rationale here is that if we had some assurance of ultimately having the collection permanently at UA, that we could live with these

restrictions. Also, having them in some status, other than a loan, might

open more doors for our requests for financial assistance from outside

entities.

UA President Hamilton and Interim UAF Chancellor endorsed this alternative.

It seems first we need to have a sense of whether this would even be considered as possible. If so, then we can bring Mike Hostina back into

the equation of helping craft an agreement.

And/or if you would like to discuss this, Paul and I would be glad to.

Paul and I have not given up on trying to find a way to make this happen.

I'm at 202-262-4112.

And thanks.

*

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<other senators records.xls><Agreement Term table.doc>

Paul H. McCarthy Professor Emeritus Director of Libraries Emeritus